



LEGACY INTENTION FORM

(GENERAL ACKNOWLEDGEMENT)

Individuals who include the Foundation of Wesley Woods ("the Foundation") in their estate plans become members of our coveted Torchbearers Society. Knowing your intentions helps us plan. Please complete and return this form to document your non-binding estate gift to the Foundation.

Name(s): _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Email: _____ **Phone: (Home)** _____ **(Cell)** _____

Date of Birth: _____ **Spouse's date of birth:** _____

It is my/our intent to leave a legacy to the Foundation of Wesley Woods through the following vehicle(s):

- Designation in a will, trust, or other estate plan
- Beneficiary of an IRA or Retirement Plan, such as 401K or 403(b)
- Charitable Remainder Trust
- Beneficiary of Life Insurance Proceeds or Beneficiary Designation

***The estimated current value of my/our future gift to the Foundation is approximately \$ _____.**
(If your gift is a percentage of your estate, please indicate the approximate present value of the percentage.)

- Allocate my/our gift to the area of greatest need**
- I/we wish my gift to support: _____
- Documentation – if you're willing, please provide us with copies of any documents (or the relevant pages) that include provisions for the Foundation

** We hope that you will share the estimated current value of your gift with us so that we will know of your generosity and be able to recognize you accordingly.*

***Gifts allocated to the area of greatest need are especially beneficial due to ever-changing priorities and needs at Wesley Woods.*

Please enroll me in the Torchbearers Society under the following conditions:

- Feel free to publish my/our name(s) among your list of Torchbearer members
For recognition purposes, please list my name as: _____
- Do not list my/our name(s) either internally or externally (anonymous gift)

Donor signature _____ Date: _____

Donor signature _____ Date: _____

For questions, contact Maggie Medlock 404-282-8674 or Maggie.medlock@wesleywoods.org

Return to: Foundation of Wesley Woods | 1817 Clifton Road NE, Atlanta, GA 30329

Or scan and email to Maggie.Medlock@wesleywoods.org.